



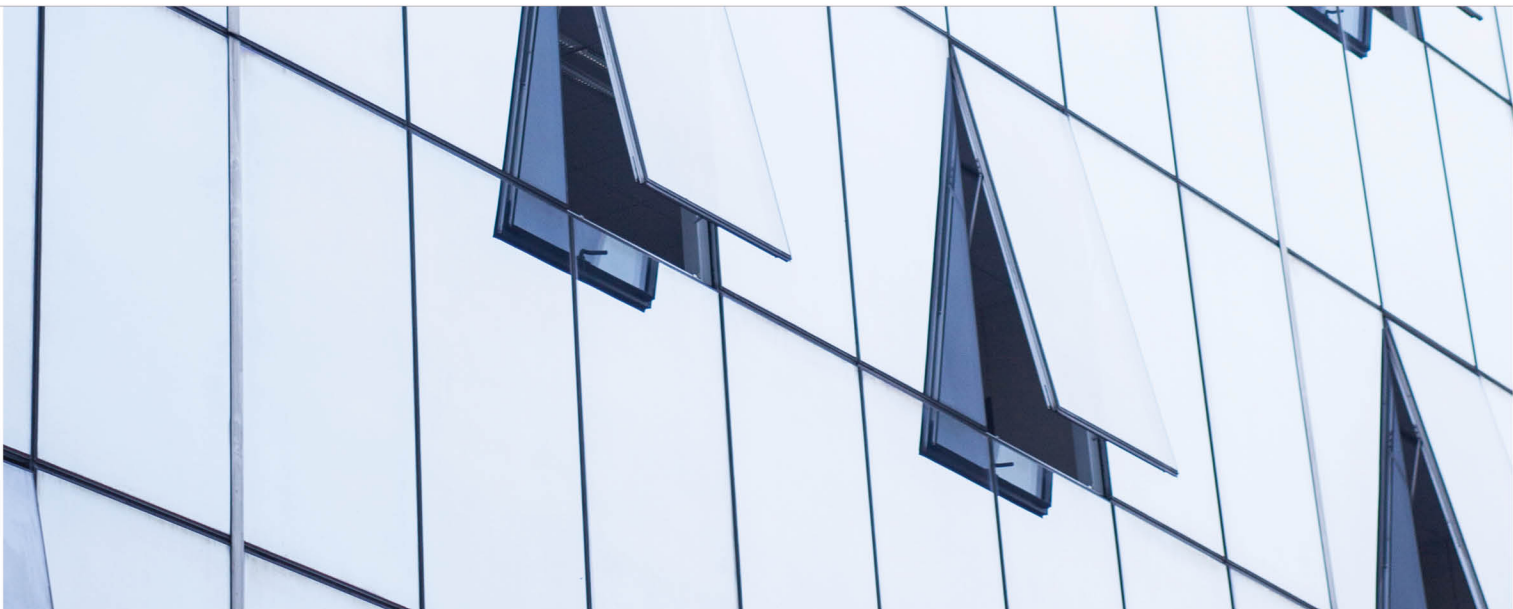
# The Bridge Upgrade

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March 2021 Release Notes



BRIDGEWATER BANK



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## Security Update:

- **Secure Browser Update:** Bridgewater recommends that all users update their Secure Browser upon logging in for the first time after March 20<sup>th</sup>. The new version of the Secure Browser includes various security updates which are important to keep your system protected.

## Quick View Enhancements:

- **Account Search Bar:** Quick View now offers a search bar that allows users to simply search by account number, description, name, or account type.
- **Account Group:** Account groups give users the ability to customize the arrangement of accounts to better categorize and organize them within their online profile.
  - Each account group has sorting capabilities per account type – alphabetic, numeric, or custom sort (drag and drop)
  - Account groups display aggregate balances of all accounts within the group
  - An account can be listed in multiple account groups
  - You may create a “default” account group to be displayed on the Account Center’s dashboard for easy access
    - *Note – new accounts added after the default is established must be added by editing the account group*
- **Transaction Report:** Create and export a PDF report for an account summary detailing each account within the account group.

## Mobile Update:

- **Business Bill Pay Now Available:** Business Bill Pay is now accessible on The Bridge’s Mobile App (Bridgewater Business Mobile). Conveniently save time and avoid late fees by paying bills right from the convenience of your mobile device.

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## ACH Updates:

- **Same Day ACH Cutoff Time Extension:** The Same Day ACH cutoff time has been extended to 12:30 p.m. CST to allow for even faster transfer and settlement of funds. Same Day ACH is available upon request and additional fees apply. If you are interested, please contact Business Services at [hello@bridge2bwb.com](mailto:hello@bridge2bwb.com) or 952-542-5100.
- **Process Batch as Individual Transactions:** Imported ACH files containing multiple entries may now be processed in individual batches. Individual items will post to the account instead of one lump sum. This allows companies a unique opportunity to meet reconciling needs. This feature is available upon request. If you are interested, please contact Business Services at [hello@bridge2bwb.com](mailto:hello@bridge2bwb.com) or 952-542-5100.

## Check Positive Pay Enhancements:

- **New Search Criteria:** The system has been enhanced with the ability to search by Check Issue/Void Records, Check Number, Amount, and Issue Type.
- **Export Issue Activity:** You now have the capability to export search results into a CSV file. Options include: Account Number, Account Name, Type (issue/void), Check Number, Date, Amount, Status, and Payee.
- **New Subscription for Check Positive Pay:** A 'No Exceptions' subscription is now available to notify users when a Check Positive Pay exception file was received by Bridgewater but contained no exception records for the user to apply decisions. This allows you to receive a daily notification indicating whether or not exceptions are available. To set up 'No Exceptions' subscriptions, follow the path below:

*My Settings > Subscriptions > Check Positive Pay No Exceptions Notification Report*

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## Wire Updates:

- **Additional Fed Reference Information:** Completed wires will now show the IMAD and OMAD in the Status History for your convenience.
- **SWIFT Code:** Bridgewater Bank now has its own SWIFT code. A SWIFT code allows Bridgewater to securely accept and send messages associated with international wires, playing an essential role in the smooth transaction of funds. To learn more, simply contact Business Services at [hello@bridge2bwb.com](mailto:hello@bridge2bwb.com) or 952-542-5100.